

Rosamond Therapeutic Services, LLC

Ida Seiferd LCSW

831 Royal Gorge Blvd Ste 226

Canon City, CO 81212

Phone: 303-801-8366

CLIENT REGISTRATION

Client's Full Name: _____ Date of Birth: _____
SSN #: _____ Gender: M ___ F ___ Other: _____
Is the client a minor (under age 18) child? YES ___ NO ___ Custodial Parent's Name: _____
Street Address: _____ Home Phone: _____
City, State, Zip: _____ Cell Phone: _____
E-mail: _____ (optional)
Marital Status: Married ___ Never Married ___ Domestic Partnership ___ Separated ___ Divorced ___ Widowed ___
Client's Occupation: _____ Employer: _____
Work Phone: _____ Student/ School: _____

EMERGENCY CONTACT INFORMATION

Name: _____ Relationship: _____
Phone #s: _____

PRIMARY CARE PHYSICIAN _____ Phone #: _____

PRIMARY INSURANCE Name: _____ Phone #: _____
Name of Insured: _____ SSN #: _____
DOB: _____ ID # _____ Group # _____
Address: _____
Employer: _____ Work Phone: _____
Relationship to Client: _____

SECONDARY INSURANCE Name: _____ Phone #: _____
Name of Insured: _____ SSN #: _____
DOB: _____ ID # _____ Group # _____
Address: _____
Employer: _____ Work Phone: _____
Relationship to Client: _____

FINANCIALLY RESPONSIBLE PARTY (GUARANTOR/Insurance Holder) INFORMATION

 If same as client, please complete only

Questions #1 and #3 of this section

1. Guarantor Name: _____ DOB: _____
2. Address: _____ Phone #: _____
3. Driver's License #/ State: _____ SSN#: _____
4. Guarantor's Relationship to Client: ___ Spouse ___ Mother ___ Father ___ Sibling ___ Relative/Friend ___ Legal Guardian ___
Other: _____
5. Guarantor's Employer _____ Work Phone# : _____
Occupation: _____

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Please read carefully and sign to attest to your agreement:

ASSIGNMENT OF BENEFITS: I hereby authorize and request my insurance to pay directly to: Ida Seiferd LCSW/Rosamond Therapeutic Services, LLC the amount due for services rendered to my dependent and/or me.

RELEASE OF INFORMATION: I authorize the release of any medical, behavioral health and/or substance abuse information necessary to process insurance claims for services rendered to my dependent or me. This consent may be revoked at any time in writing, except where action has already been taken on the basis of this release. This release will expire automatically six months after the final payment has been received in my account. This Release is subject to State and Federal confidentiality requirements.

GUARANTOR AGREEMENT: I certify that the above information is true and correct. I agree to take full responsibility for the entire amount due for all services rendered by provider Ida Seiferd LCSW/Rosamond Therapeutic Services, LLC. If the provider is contracted with my insurance company, I will be responsible only for the co-pay, deductible and any non-covered services as identified in the disclosure statement. CLIENT RELEASE OF INFORMATION TO GUARANTOR/THIRD PARTY AGENCY: I authorize Ida Seiferd LCSW/Rosamond Therapeutic Services, LLC to release information to my Guarantor or a Third Party Collection Agency (for outstanding balances after 60 days, with collection charges added).

Client/Parent/Legal Guardian/Guarantor / Signature (Circle what applies)

CONSENT TO TREAT

Client Full Name: _____ Date: _____ DOB: _____

I consent to the outpatient mental health evaluation and treatment recommended by Ida Seiferd LCSW/Rosamond Therapeutic Services, LLC I am aware that psychotherapy is not an exact science, and that no guarantees have been made regarding the results of treatment.

FEE AGREEMENT (Please read and initial all)

____ As a self-pay client, I agree to be responsible for payment at the time of each assessment/therapy session in the amount of _____. I become a self-pay client when my insurance becomes inactive.

____ I have _____ insurance and agree to be responsible for my co-payment, coinsurance and/or deductible (if applicable) and pay it at the time of each intake/therapy session in the amount of _____.

____ I agree to pay a case management fee of \$35 for all non-routine phone calls, emails, or letters/reports written on my behalf to an authorized third party. I understand that these fees will be billed directly to me, not my insurance company.

____ I agree that if my check does not clear the bank I will be responsible for an additional fee of \$25.

____ I agree to be responsible for payment of the full fee of \$_____ for any missed appointments or appointments cancelled with less than 24 hours advance notice (except for documented emergency situations). I give permission for my credit card on file to be charged the day of the no show/cancellation without 24 hour advance notice.

Credit Card Number _____ Exp. Date ____/____ Auth. Code _____ Billing Zip Code _____

____ I give my permission for outstanding balances to be reported to a collection agency after 60 days, with collection charges added. I understand that these fees will be billed directly to me, not my insurance company.

Client/Legal Guardian/Guarantor Signature (Circle what applies) Date: _____

Ida Seiferd LCSW/Rosamond Therapeutic Services, LLC Date: _____

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If client is a MINOR, please complete this section. Fill in all that applies.

Birth Mother's Name: _____

Step Father's Name: _____

Birth Father's Name: _____

Step Mother's Name: _____

Who brought minor child for counseling?

Who is the legal guardian for the minor client?

What is your relationship to minor client if none of the above? _____

If a divorce or a temporary order determines physical and legal custody, medical decision making power of attorney etc., please provide a copy of it as soon as possible, particularly if one parent is sole conservator. If applicable, who is the sole conservator?

Please list all members of your household: Relationship/Age/ Gender

1. _____

2. _____

3. _____

4. _____

5. _____

Family Members to be involved in treatment: _____

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Mental Health Intake Form

Please complete all information on this form and bring it to the first visit. Thank you!

Name _____ DOB: _____ Date _____

What are the problem(s) for which you are seeking help?

1. _____

2. _____

3. _____

What are your treatment goals?

Current Symptoms Checklist:

- | | | |
|--|---|---|
| <input type="checkbox"/> Depressed mood | <input type="checkbox"/> Racing thoughts | <input type="checkbox"/> Excessive worry |
| <input type="checkbox"/> Unable to enjoy activities | <input type="checkbox"/> Impulsivity | <input type="checkbox"/> Anxiety/panic attacks |
| <input type="checkbox"/> Change in sleep | <input type="checkbox"/> Increased risky behavior | <input type="checkbox"/> Avoidance of reminders of trauma |
| <input type="checkbox"/> Loss of interest | <input type="checkbox"/> Increased irritability/anger | <input type="checkbox"/> Hypervigilance |
| <input type="checkbox"/> Concentration/forgetfulness | <input type="checkbox"/> Decreased need for sleep | <input type="checkbox"/> Nightmares/flashbacks |
| <input type="checkbox"/> Change in appetite | <input type="checkbox"/> Excessive energy | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Excessive guilt | <input type="checkbox"/> Sudden mood swings | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Enuresis/encopresis | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Hopelessness | <input type="checkbox"/> Hallucinations/Delusions | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Crying spells | <input type="checkbox"/> Suspiciousness/paranoia | |
| <input type="checkbox"/> Isolation | <input type="checkbox"/> Interpersonal problems | |

explain _____

Suicide Risk Assessment

Have you ever had feelings or thoughts that you didn't want to live? () Yes () No

If YES, please answer the following. If NO, please skip to the next section.

Do you **currently** feel that you don't want to live? () Yes () No

How often do you have these thoughts? _____

When was the last time you had thoughts of dying? _____

Has anything happened recently to make you feel this way? _____

On a scale of 1 to 10, (ten being strongest) how strong is your desire to kill yourself currently? _____

Would anything make it better? _____

Have you ever thought about how you would kill yourself? _____

Is the method you would use readily available? _____

Have you planned a time for this? _____

Is there anything that would stop you from killing yourself? _____

Do you feel hopeless and/or worthless? _____

Have you ever tried to kill or harm yourself before? _____

Do you have access to guns? If yes, please explain. _____

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Primary Care Physician _____ **Phone** _____

Do you give permission for me to discuss your treatment with your primary care physician? _____

Medical History:

Allergies _____

List ALL current prescription medications and how often you take them: (if none, write none)

Medication Name	Total Daily Dosage	Estimated Start Date-
-----------------	--------------------	-----------------------

Current over-the-counter medications or supplements: _____

Current medical problems: _____

Past medical problems, non-psychiatric hospitalization, or surgeries:

Is there any additional personal or family medical history? () Yes () No If yes, please explain:

When your mother was pregnant with you, were there any complications during the pregnancy or birth?

Did she use drugs or alcohol or experience domestic violence/trauma while pregnant?

Past Mental Health/Psychiatric History:

Outpatient treatment () Yes () No

Reason	Dates	Treated By Whom
--------	-------	-----------------

Psychiatric Hospitalization () Yes () No

Reason	Date Hospitalized	Where
--------	-------------------	-------

Past Psychiatric Medications: If you have ever taken any of the following medications, please indicate the dates, dosage, and how helpful they were

Name	Dates	Dosage	Response/Side-Effects
------	-------	--------	-----------------------

Antidepressants _____

Mood Stabilizers _____

Antipsychotics/Mood Stabilizers _____

Sedative/Hypnotics _____

ADHD medications _____

Anti-anxiety medications _____

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Family Psychiatric History:

Has anyone in your family been diagnosed with or treated for:

Bipolar disorder () Yes () No

Schizophrenia () Yes () No

Depression () Yes () No

Post-traumatic stress () Yes () No

Anxiety () Yes () No

Alcohol abuse () Yes () No

Anger () Yes () No

Other substance abuse () Yes () No

Suicide () Yes () No

Violence () Yes () No

If yes, who had each problem? _____

Substance Use:

Have you ever been treated for alcohol or drug use or abuse? () Yes () No

If yes, for which substances? _____

If yes, where were you treated and when? _____

How many days per week do you drink any alcohol? _____

What is the least number of drinks you will drink in a day? _____

What is the most number of drinks you will drink in a day? _____

In the past three months, what is the largest amount of alcoholic drinks you have consumed in one day?

Have you ever felt you ought to cut down on your drinking or drug use? () Yes () No

Have people annoyed you by criticizing your drinking or drug use? () Yes () No

Have you ever felt bad or guilty about your drinking or drug use? () Yes () No

Have you ever had a drink or used drugs first thing in the morning to steady your nerves or to get rid of a hangover? () Yes () No

Do you think you may have a problem with alcohol or drug use? () Yes () No

Have you used any street drugs in the past 3 months? () Yes () No

If yes, which ones? _____

Have you ever abused prescription medication? () Yes () No

If yes, which ones and for how long? _____

Check if you have ever tried the following:

Yes No If yes, how long and when did you last use?

() Methamphetamine

() Cocaine

() Stimulants

() Heroin () Methadone

() Hallucinogens (LSD/mushrooms/peyote/other)

() Marijuana

() Pain killers (not as prescribed)

() Alcohol

() Ecstasy

() Other _____

Tobacco History:

How you ever smoked cigarettes? () Yes () No

Currently? () Yes () No How many packs per day on average? _____ How many years? _____

In the past? () Yes () No How many years did you smoke? _____ When did you quit? _____

Trauma History:

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Do you have a history of being abused (emotionally, sexually, physically) or neglect? () Yes () No.
Please describe when and by whom:

Family Background and Childhood History:

Were you adopted? () Yes () No

Where did you grow up? _____

List your siblings and their ages: _____

What was your father's occupation?

What was your mother's occupation?

Did your parents' divorce? () Yes () No How old were you when they divorced? _____

If your parents divorced, who did you live with? _____

Describe your father and your relationship with him:

Describe your mother and your relationship with her:

How old were you when you left home?

Has anyone in your immediate family died? Who and when?

Educational History:

Highest Grade Completed? _____ Where? _____

Did you attend college? _____ Where? _____ Major? _____

What is your highest educational level or degree attained? _____

Occupational History:

Are you currently: () Working () Student () Unemployed () Disabled () Retired

How long in present position? _____

What is/was your occupation? _____ Income \$ _____

Where do you work? _____

Have you ever served in the military? _____ If so, what branch and when? _____

Honorable discharge () Yes () No Other type discharge _____

Relationship History and Current Family:

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Are you currently: () Married () Partnered () Divorced () Single () Widowed

How long? _____

If not married, are you currently in a relationship? () Yes () No If yes, how long? _____

How would you identify your sexual orientation?

() straight/heterosexual () lesbian/gay/homosexual () bisexual () transsexual

() unsure/questioning () other () prefer not to answer

Describe your relationship with your spouse or significant other:

Have you had any prior marriages? () Yes () No. If so, how many? _____

How long? _____

Do you have children? () Yes () No If yes, list ages and gender: _____

Describe your relationship with your children: _____

List everyone who currently lives with you: _____

Spiritual Life:

Do you belong to a particular religion or spiritual group? () Yes () No

If yes, what is the level of your involvement? _____

Do you find your involvement helpful during this illness, or does the involvement make things more difficult or stressful for you? () more helpful () stressful

Legal History:

Have you ever been arrested? () Yes () No If yes, for what and when?

Do you have any pending legal problems? _____

Is there anything else that you would like me to know?

Signature _____ Date _____

Guardian Signature (if under age 18) _____ Date _____

Emergency Contact _____ Telephone # _____